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UNIVERSITÀ DEGLI STUDI DI NAPOLI FEDERICO II



VI ITALIAN - SPANISH SEMINAR

DESIGN FOR ASSEMBLING AND TOLERANCING

NAPLES, JUNE 4TH, 2007



VI ITALIAN - SPANISH SEMINAR

DESIGN FOR ASSEMBLING AND TOLERANCING
NAPLES, JUNE 4TH, 2007

Tools for easing the
Human-Computer Interaction
during Virtual Assembly Process,
by way of Sketch-Based Interfaces

Pedro Company





Summary

Summary

Antecedents

CAI

SBIM

Geom. Reconst.

Annotations

Next step

Conclusions

*I shall introduce my presentation by reading the title
in reverse order,
as I am going to introduce*

1

Sketch-based interfaces

*Which is our current
research goal!*

2

*Their potential role during
virtual assembly process...*

3

*... and the advantages this could add
to the human-computer interaction
along a computer-aided design-for-assembly process*





Some antecedents of the group

Summary

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REGEO was born in 1994

Our work began to be fruitful since 2000

Current situation can be know visiting:
www.regeo.uji.es





CAI

Summary

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Conclusions

To sum up our research, we can state that...

...computers are still unpractical
during conceptual steps
of industrial products design...

...because CAD applications
are unable to work with
confuse,
poorly structured and
incomplete ideas.

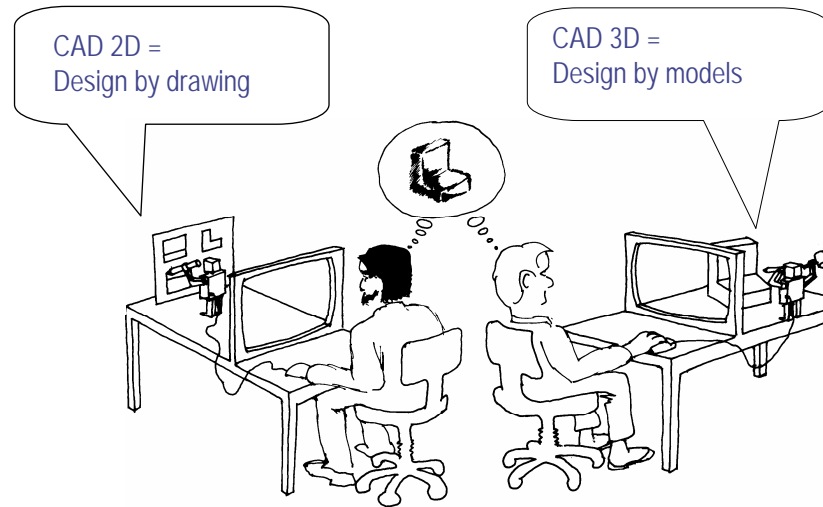


CAI

- Summary
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- Next step
- Conclusions

The designer is asked to provide **actions** to be executed by CAD application

well defined and sequential tasks!



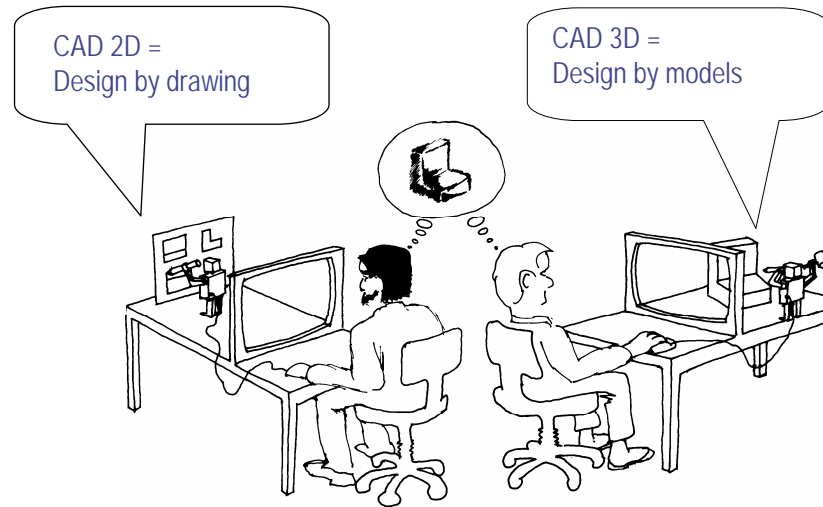


CAI

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The designer is asked to provide **actions** to be executed by CAD application

well defined and sequential tasks!



And this is not a good strategy while the designer is trying to fix **visions**

Poorly-defined, non-sequential ideas!



The TOOL is conditioning the TASK!



CAI

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So, our goal is

design and implement
computer applications
aimed at
helping the designers
in the conceptual design step

We name them
CAI applications (Computer-Aided Ideation)...
...to differentiate from current CAD application



CAI

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¡To upgrade from CAD to CAI,
the language must become “graphic”,
in the sense of non-sequential!



¡Many evidences support that
engineering sketches is such a graphic language
aimed at enhancing creativity!





SBIM

- Summary
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But
computers are **blind**
to engineering sketches!



So, new computer
tools are required!

The scientific ambit aimed at solving this
problem is known as:

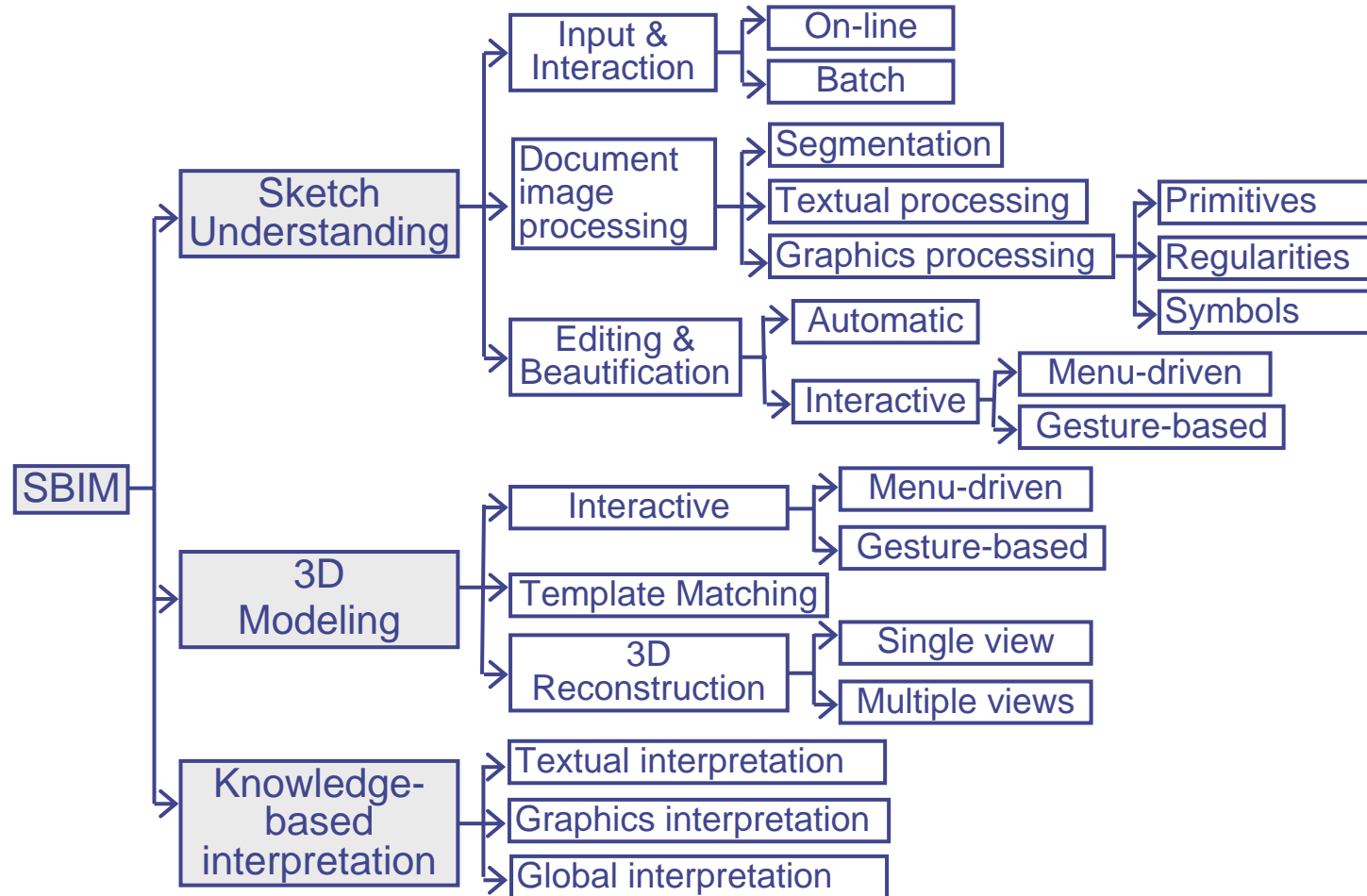
SBIM
(SKETCH-BASED INTERFACES AND MODELING)



SBIM

- Summary
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SBIM includes three main areas, and different sub-areas:

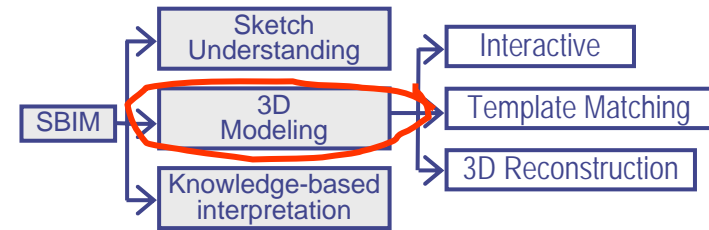




Geometrical reconstruction

- Summary
- Antecedents
- CAI
- SBIM
- Geom. Reconst.**
- Annotations
- Next step
- Conclusions

We were first interested in the **automatic 3D modelling** sub-area

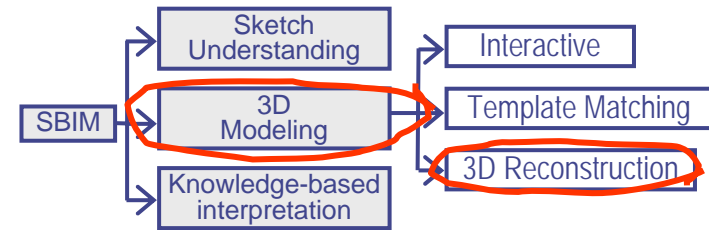




Geometrical reconstruction

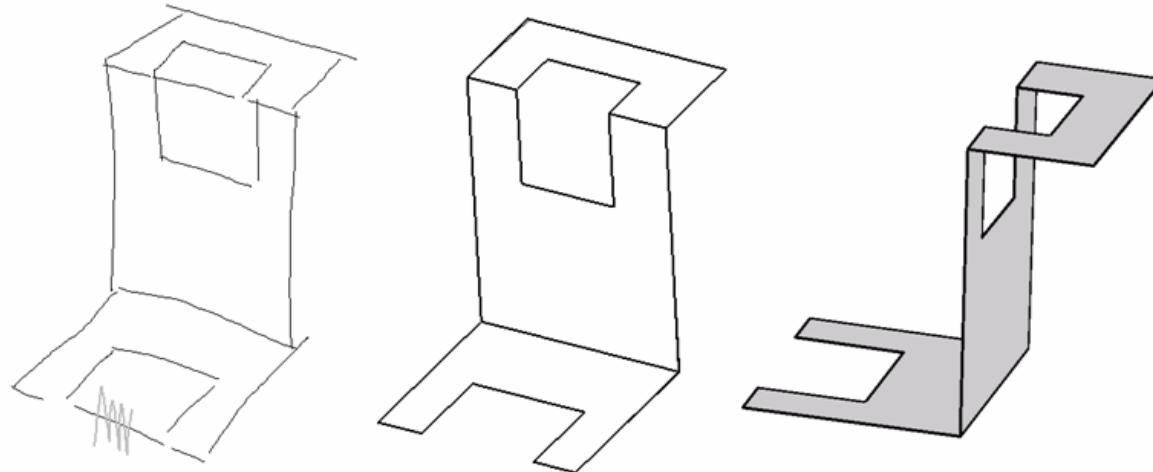
- Summary
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We were first interested in the **automatic 3D modelling** sub-area



So, we began to work in:

GEOMETRICAL RECONSTRUCTION
the discipline aimed at automatic, or semi-automatically,
obtaining
three-dimensional geometrical models
from two-dimensional line-drawings or sketches

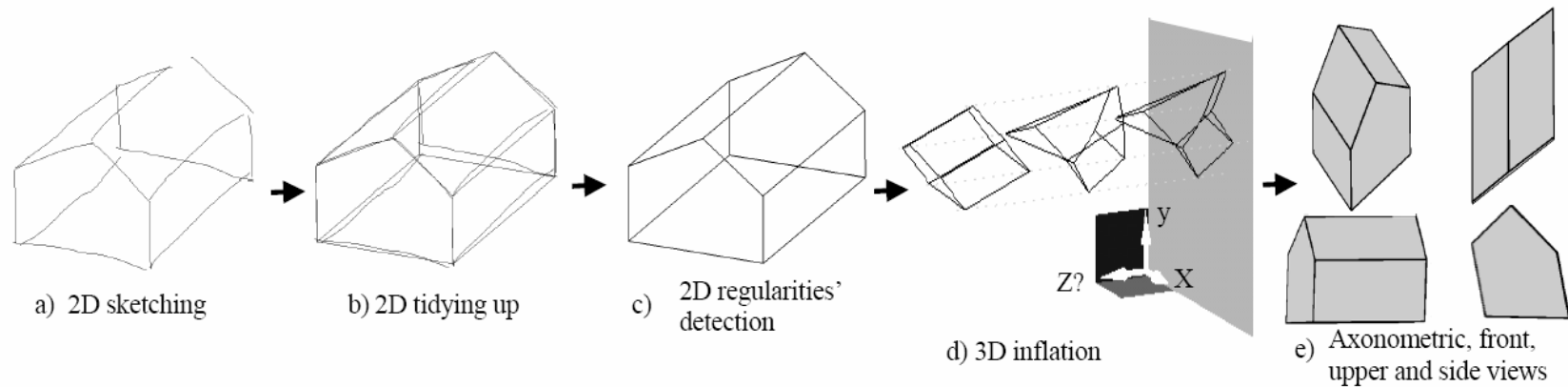




Geometrical reconstruction

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We have developed a system that outputs 3D models when the user inputs 2D sketches:





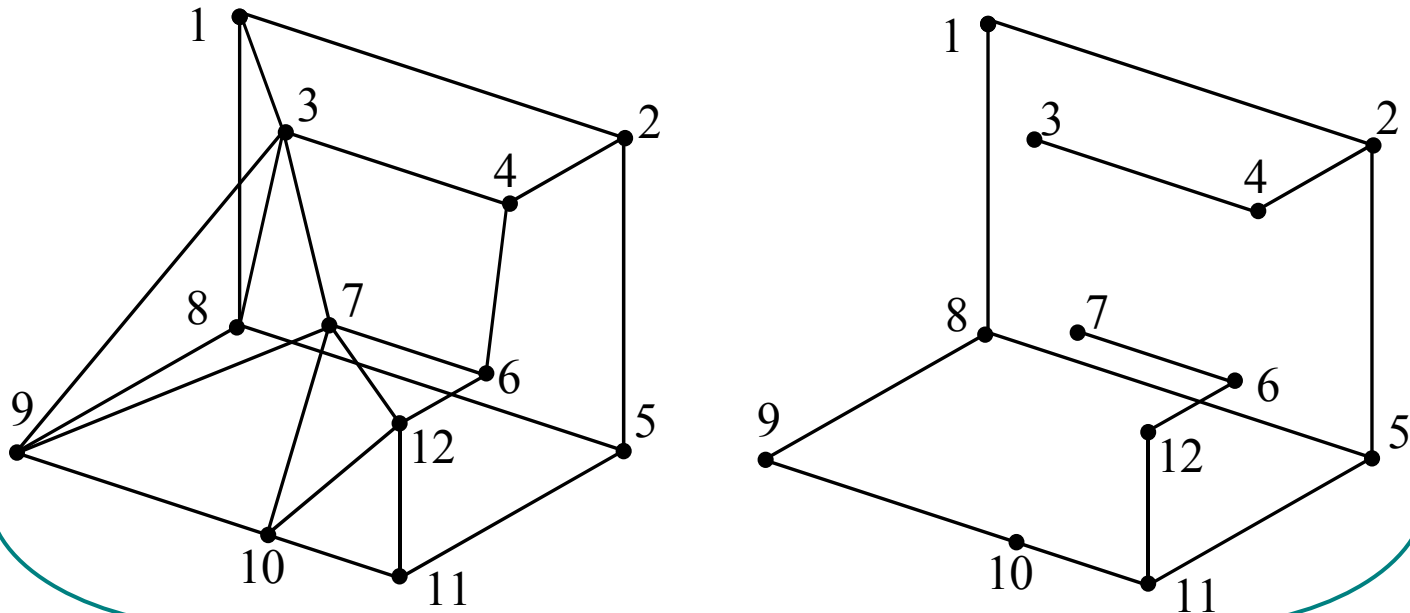
Geometrical reconstruction

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Our main contributions have been centred in:

1 New approach to reconstruct polyhedral shapes of a particular class named “quasi-normalons”

Polyhedral that do not loose any vertex when removing edges non-parallel to the three main orthogonal directions

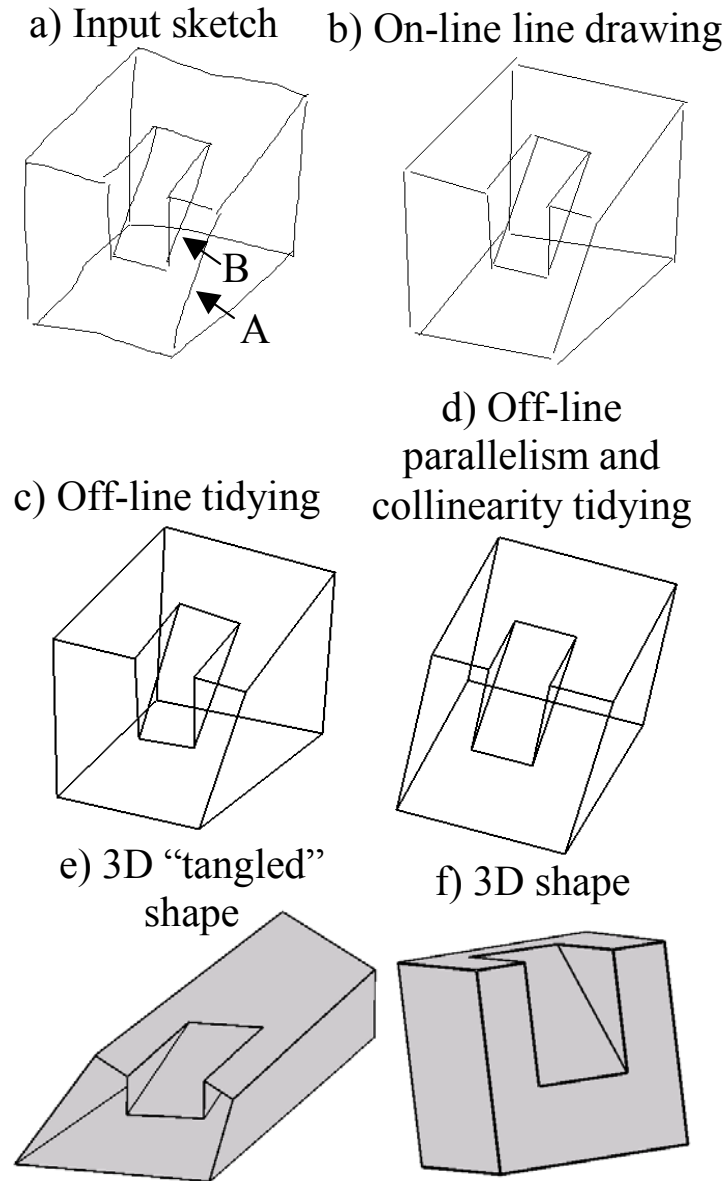




Geometrical reconstruction

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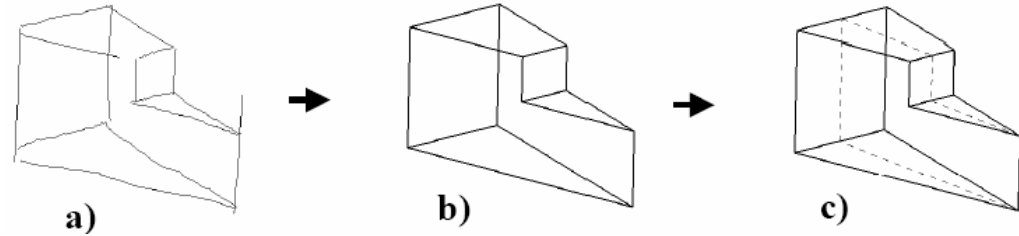
2 **Beautification** of the line-drawing obtained from the sketch, to avoid “tangled” shapes during reconstruction





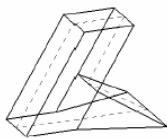
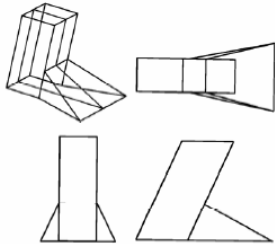
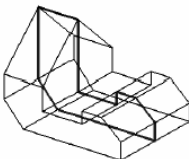
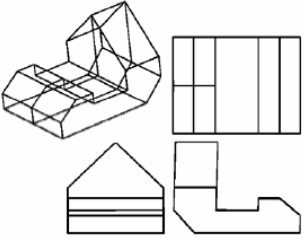
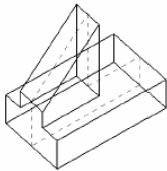
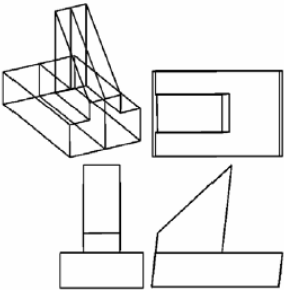
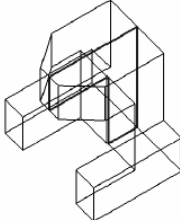
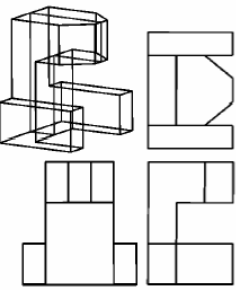
Geometrical reconstruction

3 Early detection of **symmetry** in the 2D line-drawing,



and improvement of the reconstruction process through symmetry regularity

- Summary
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Line drawing	3D model	Process	Line drawing	3D model	Process
 19 edges 12 vertices		9 faces 1 plane of symmetry Inflation time: less than 1"	 33 edges 22 vertices		13 faces 1 plane of symmetry Inflation time 1"
 24 edges 16 vertices		10 faces 1 plane of symmetry Inflation time: less than 1"	 46 edges 30 vertices		18 faces 1 plane of symmetry Inflation time 2"

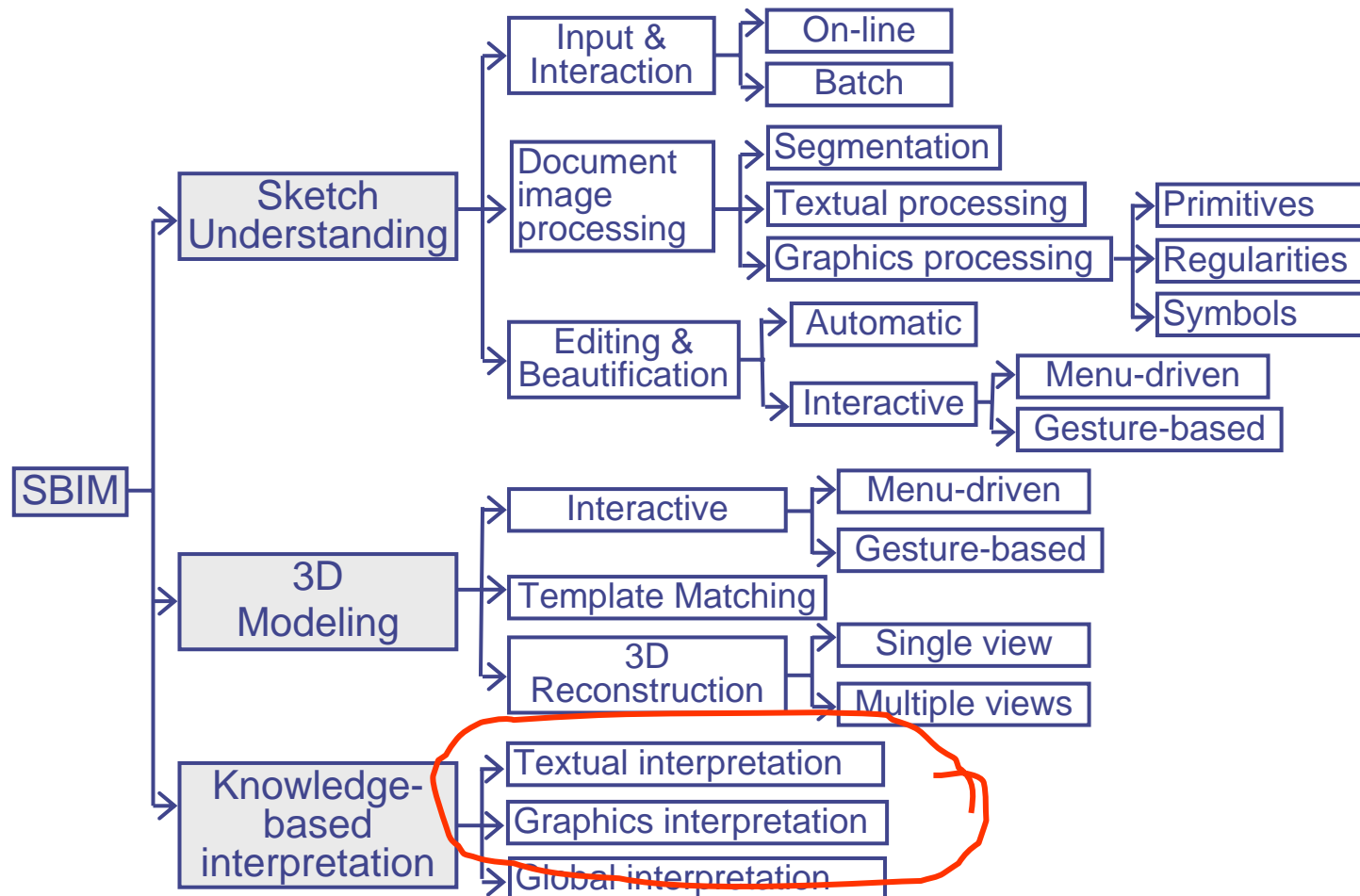




Interpreting annotations

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We have also seen that other “niches” exist in the discipline of “SKETCH-BASED INTERFACES AND MODELING”





Interpreting annotations

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Currently, we can interpret:

✓ Four types of strokes

✓ Twelve annotations



Interpreting annotations

- Summary
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- Next step
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Currently, we can interpret:

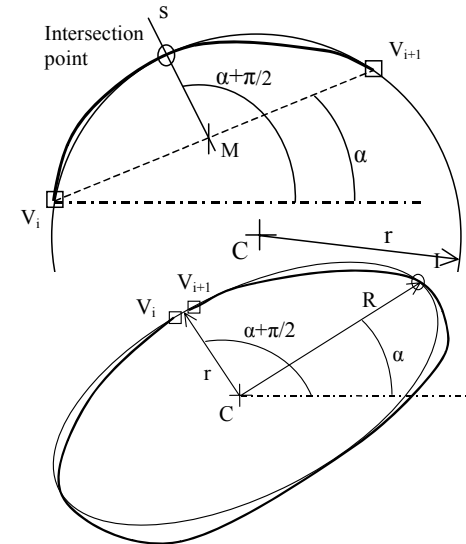
- ✓ Four types of strokes
- ✓ Twelve annotations

Segments

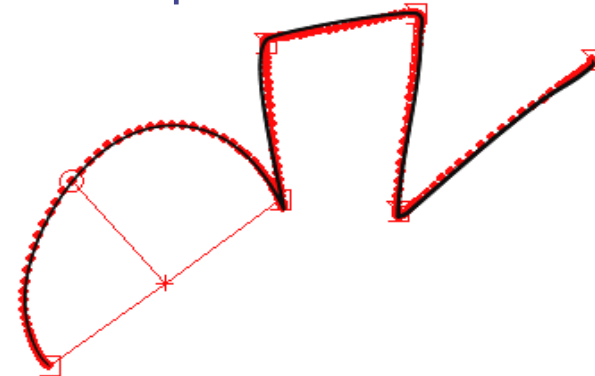
Arcs

Circles

Ellipses



Separate entities are obtained from a simple stroke!





Interpreting annotations

Currently, we can interpret:

✓ Four types of strokes

✓ Twelve annotations

Horizontal



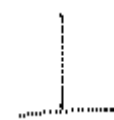
Vertical



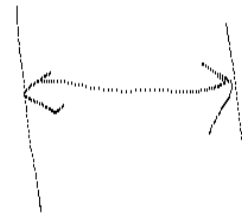
Parallel



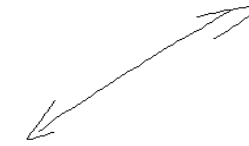
Perpendicular



Dimension



Diametric dimension



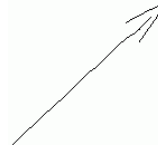
Concentric



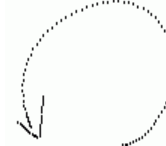
Make tangential



Extrude



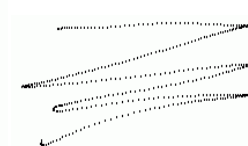
Rotate left



Rotate right



Erase



Annotations are recognised with 90% or better accuracy

- Summary
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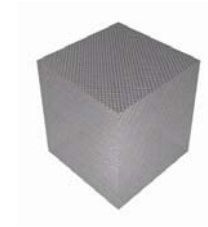
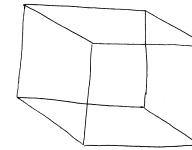




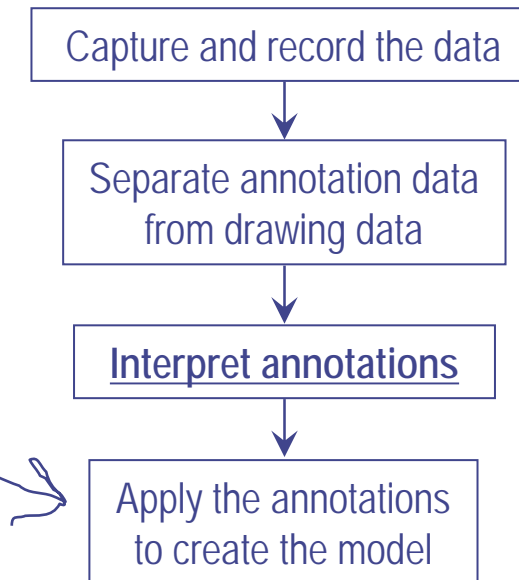
Next step

- Summary
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Currently, we are limited to reconstruct **isolated parts**.



But, in our pursuit of applying annotations to create models...



... we want to be able to **create assemblies from sketches!**



Next step

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Our vision is
to define and implement a set of symbols
that can help a CAI system
to assemble 3D models obtained from 2D sketches.

The idea was first presented at:

Saorín J.L., Contero M., Naya F. y Conesa J. (2003).
Interfaz gestual para la definición de condiciones de
ensamblaje para la generación de maquetas digitales.
*Proceedings of the VII International Congress on Project
Engineering*, (ISBN: 84-9769-037-0), p. 124.

<http://www.regeo.uji.es/publicaciones/CIIP03.pdf>



Next step

- Summary
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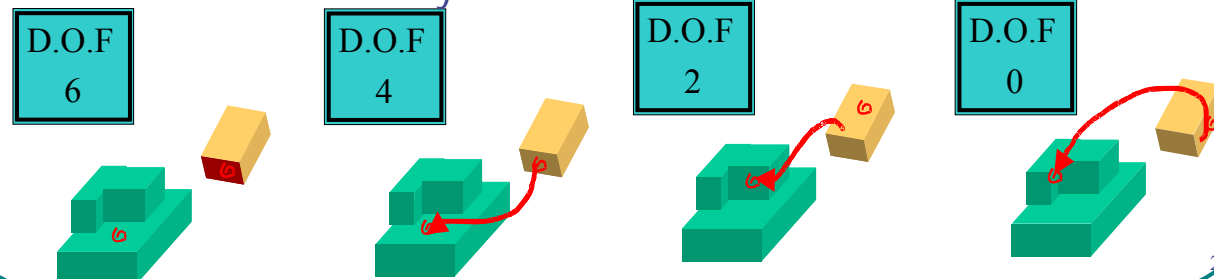
The basic guidelines of our approach should be:

- ✓ The symbols must be sketched themselves, as part of a “natural” design process
- ✓ The meaning of the symbols must be “robust”

In the sense of being understood without mistakes by the geometrical engine in charge of assembling the parts

- ✓ The symbols should overtake the faults of current sets of CAD operations

They are neither full usability-driven, nor full manufacturability-driven

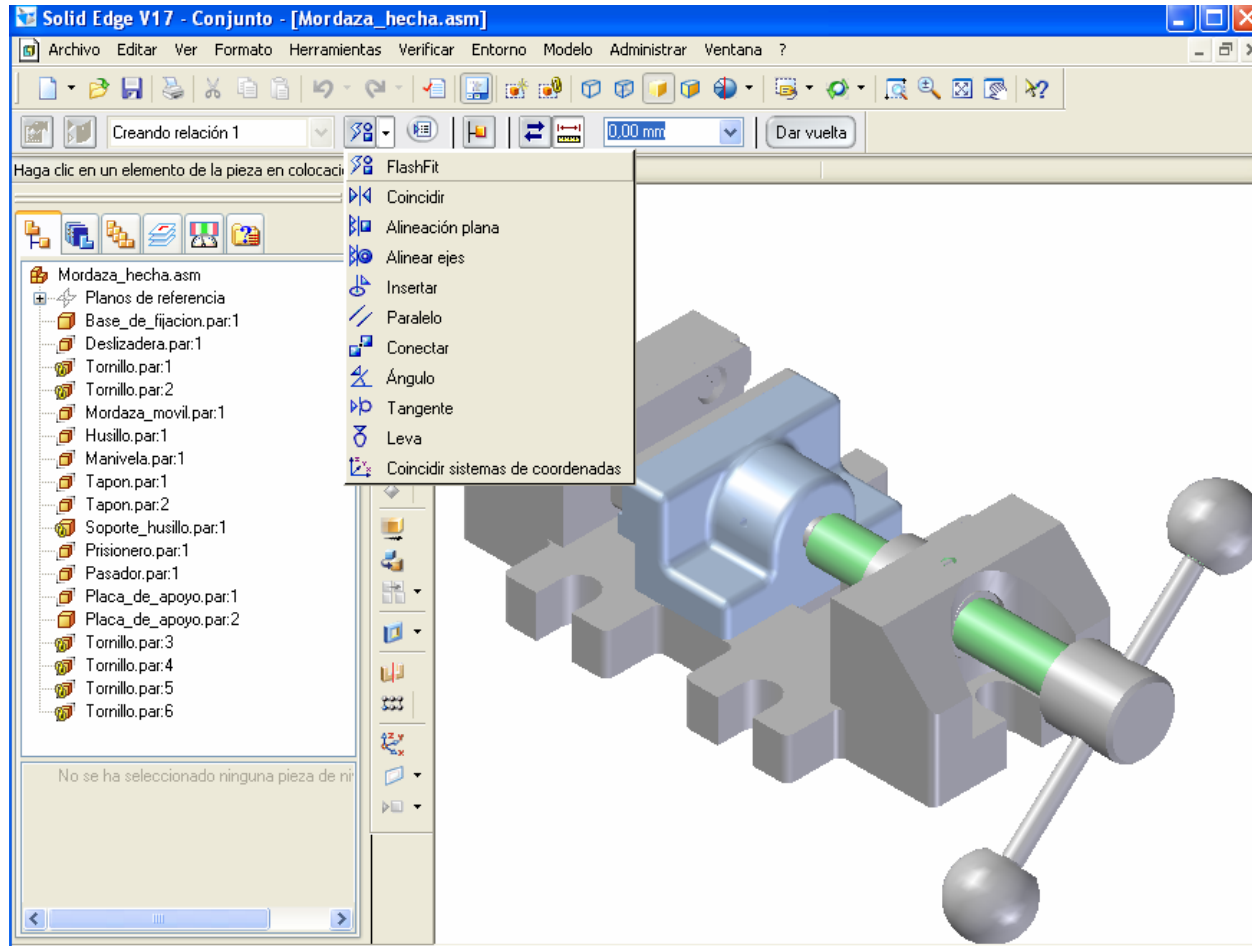




Next step

What is wrong with current CAD applications?

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SolidEdge: originally developed and release by [Intergraph](#) in 1996
using the [ACIS geometric modeling kernel](#)
it later changed to using the [Parasolid](#) kernel





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Assembly Modelling is the technology and methods used by CAD and other computer software systems to handle multiple files that represent components within a product.

Components can be positioned within the product assembly using:

- ✓ absolute coordinate placement methods
- ✓ **mating conditions.**

Mating conditions are definitions of the relative position of components between each other.

For example alignment of axis of two holes or distance of two faces from one another.

The final position of all components based on these relationships is calculated using a [geometry constraint engine](#) built into the CAD or visualization package.





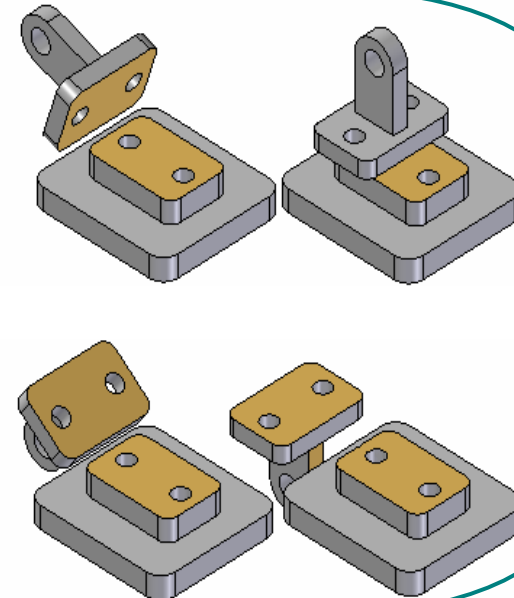
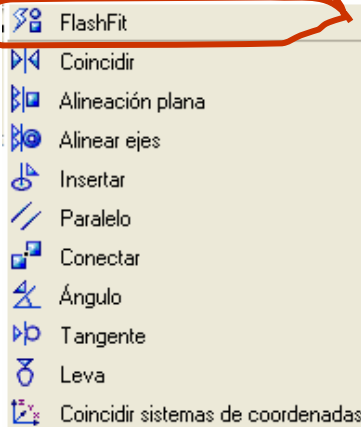
Next step

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In fact, some **mating conditions tools** assist the user to get an intuitive and friendly set of constraints:

- 1 As users place parts in an assembly, assembly relationships position new parts relative to parts already in the assembly.
- 2 There are several relationship types for positioning parts relative to each other.

Starting with v8 (2000), Solid Edge also has a FlashFit option that can reduce steps required to position parts.





Next step

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However, we can find two main drawbacks:

✗ Only finished parts can be assembled

✗ Assembly relationships still require taxonomies



Next step

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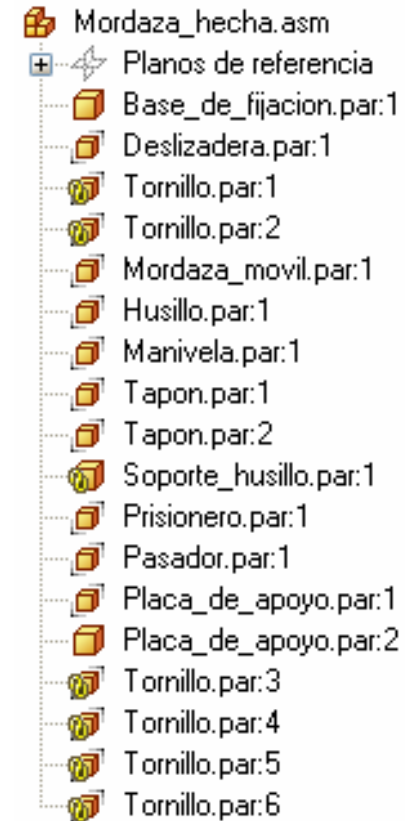
Annotations

Next step

Conclusions

Only complete and consistent parts can be assembled:

CAD assembly sub-systems require standard CAD parts input



Detailed design of parts is an assembly pre-requisite!





Next step

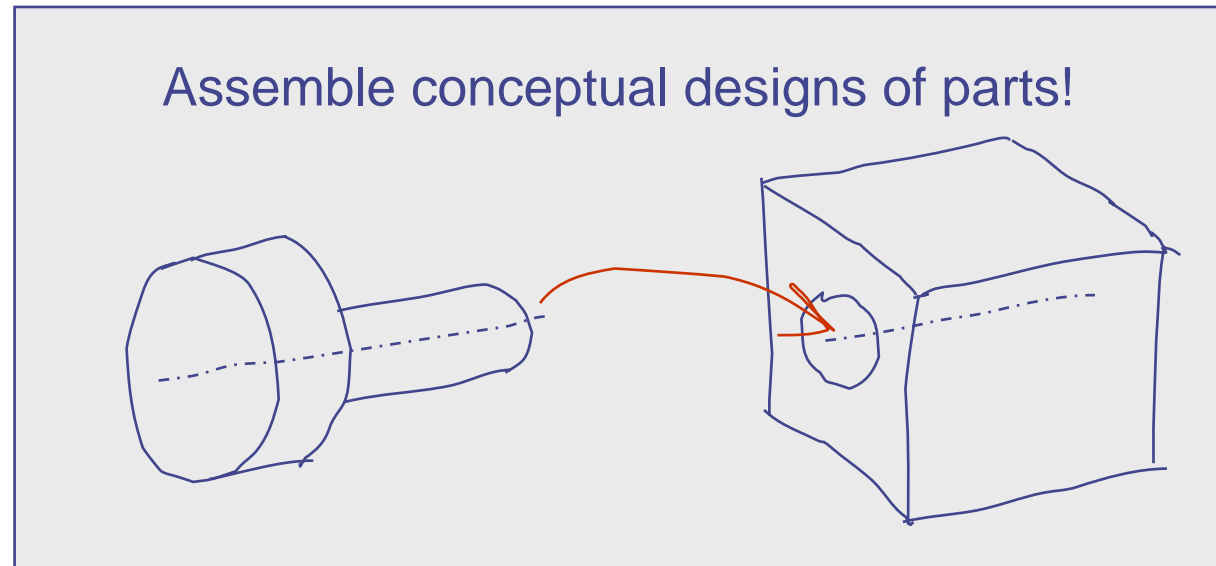
- Summary
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Our vision is creating a sketch-based environment ...

... able to assemble different **parts**...

... that are **not yet fully defined**.

In other words:





Next step

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2 Current CAD applications merge different kind of assembling tools:

some are oriented to functionality and manufacturability

but other that are "geometry-driven"

- FlashFit
- Coincidir
- Alineación plana
- Alinear ejes
- Insertar
- Paralelo
- Conectar
- Ángulo
- Tangente
- Leva
- Coincidir sistemas de coordenadas





Next step

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Our vision is developing a new set of mating conditions:

- ✓ Valid to assemble sketched parts
- ✓ Containing design intents, instead of geometrical constraints
- ✓ Useful as input information for tolerancing purposes



Next step

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Our vision is developing a new set of mating conditions:

- ✓ Valid to assemble sketched parts
- ✓ Containing design intents, instead of geometrical constraints
- ✓ Useful as input information for tolerancing purposes

We believe that this makes sense, because...

tolerances should ensure that parts within tolerance specification are:

- ✓ functionally equivalent
- ✓ interchangeable in assembly





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Some **tolerancing representation and specification** approaches seem more promising than others:

T.T.R.S.

Clement A., Valade C. and Riviere A., 1997, The TTRSs: 13 oriented constraints for dimensioning, tolerancing and inspection. In P. Ciarlini, M. G. Cox, F. Pavese, and D. Ritcher (eds.), *Advanced Mathematical Tools in Metrology III* (World Scientific Publishing Company), pp. 24-42.

Clement A., Riviere A., Serre P. and Valade C., 1998, The TTRSs: 13 oriented constraints for dimensioning and tolerancing. In H. A. ElMaraghy (ed.), *Geometric Design Tolerancing: Theories, Standards and Applications*, pp. 122-131, presented at the 5th CIRP Seminar on Computer-Aided Tolerancing, Toronto, Canada.

FROOM

Salomons, O. W., 1995, *Computer support in the design of mechanical products*. PhD thesis, University of Twente, The Netherlands, available at <http://www.pt.wb.utwente.nl/staff/otto/thesis/>.

...but we have found important problems still unsolved...





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Current tolerancing standards and practices must be tightened (formalized) considerably if we are to represent tolerancing information in computer-based geometric systems in a form suitable for automatic tolerance analysis; automatic planning of manufacturing, assembly, and inspection operations; and design and production activities.

The above paragraph comes from Requicha (1983)

Requicha A.A.G. (1983), Toward a theory of geometric tolerancing. *The international Journal of Robotics Research*, 2 (4), 45-60.

But it was cited by Zhang and Huq... in 1993!

Zhang H.C. and Huq M.E. (1993) Tolerancing techniques: the state-of-the-art. *International Journal of Production Research*, 30 (9), 2111-2135.





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In its state-of-the-art, Zhang and Huq, cited a former work by Ali et al (1988) to assert that:

Zhang H.C. and Huq M.E. (1993)
Tolerancing techniques: the state-of-the-art. *International Journal of Production Research*, 30 (9), 2111-2135.

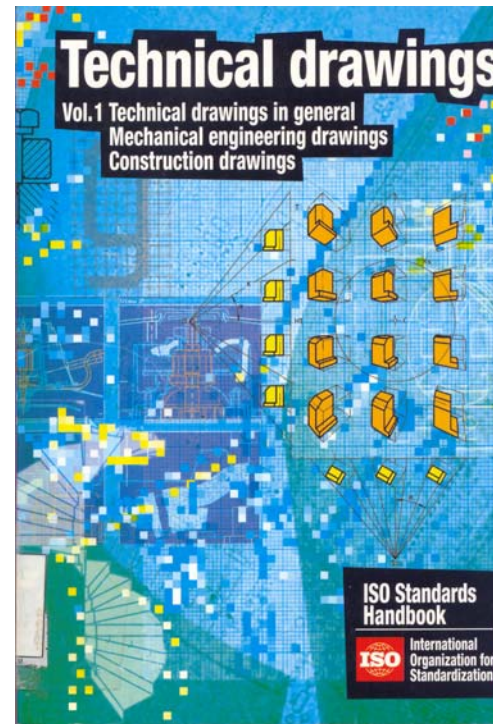
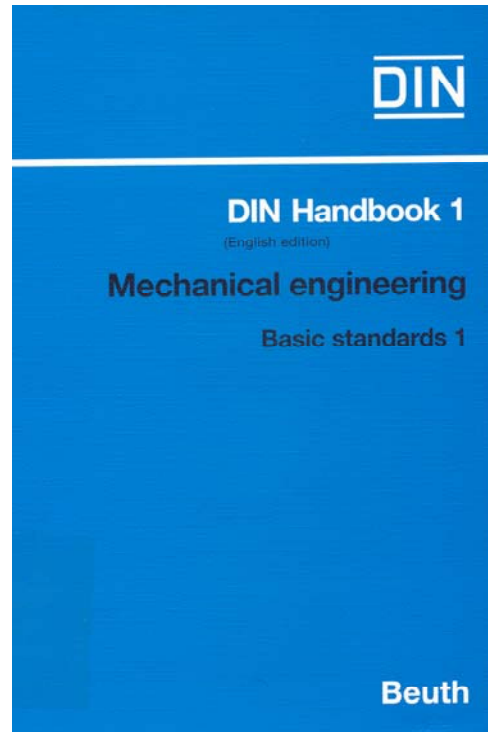
“standardization of the interfacing
of the geometric modeller
with other components of computer integrated manufacturing
is needed”



Next step

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New standards have appeared since that time:



...but they are 2D standards!





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A new state-of-the-art appeared in 2002.

Hong Y.S. and Chang T.C. (2002) A comprehensive review of tolerancing research. *International Journal of Production Research*, 40 (11), 2425-2459.

And the problem was quoted again:

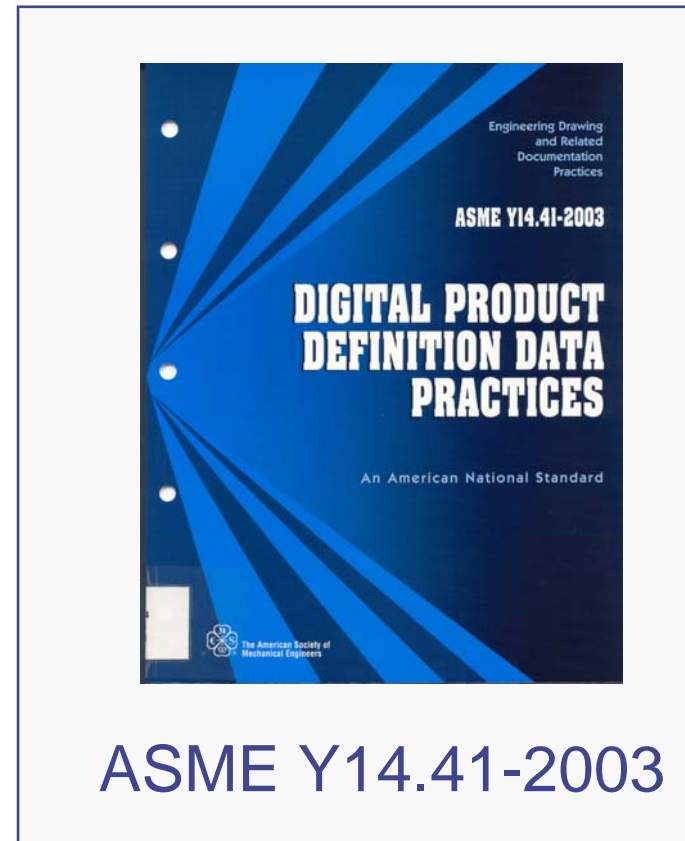
Although geometric tolerancing addresses the weakness and intrinsic ambiguities of parametric tolerancing, it still poses its own weakness, mainly due to its informal way of defining the core concepts



Next step

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Just one year later, a new “3D” standard was released:



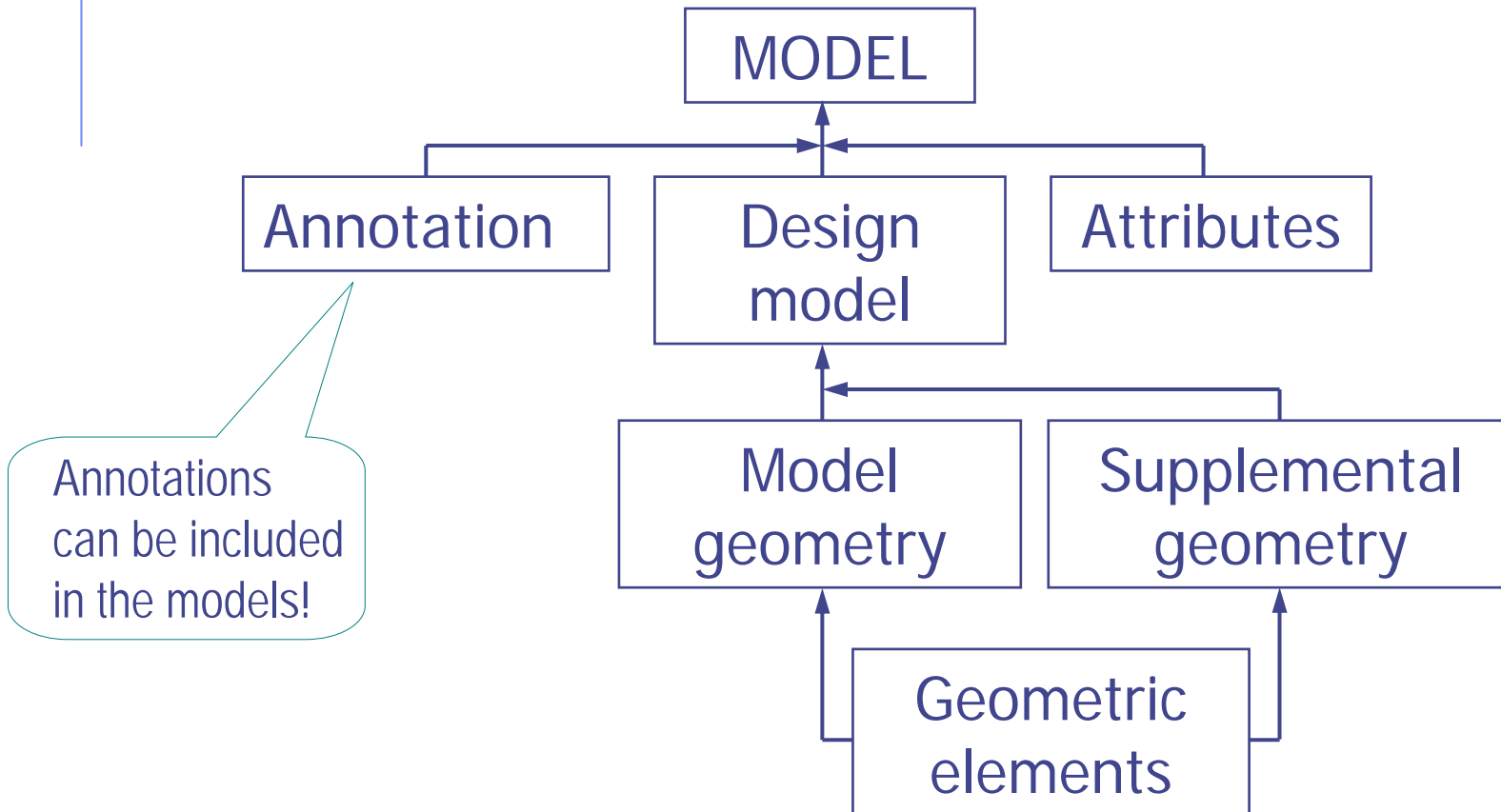
ASME Y14.41-2003



Next step

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According to ASME Y14.41-2003,
the model may contain the following information:

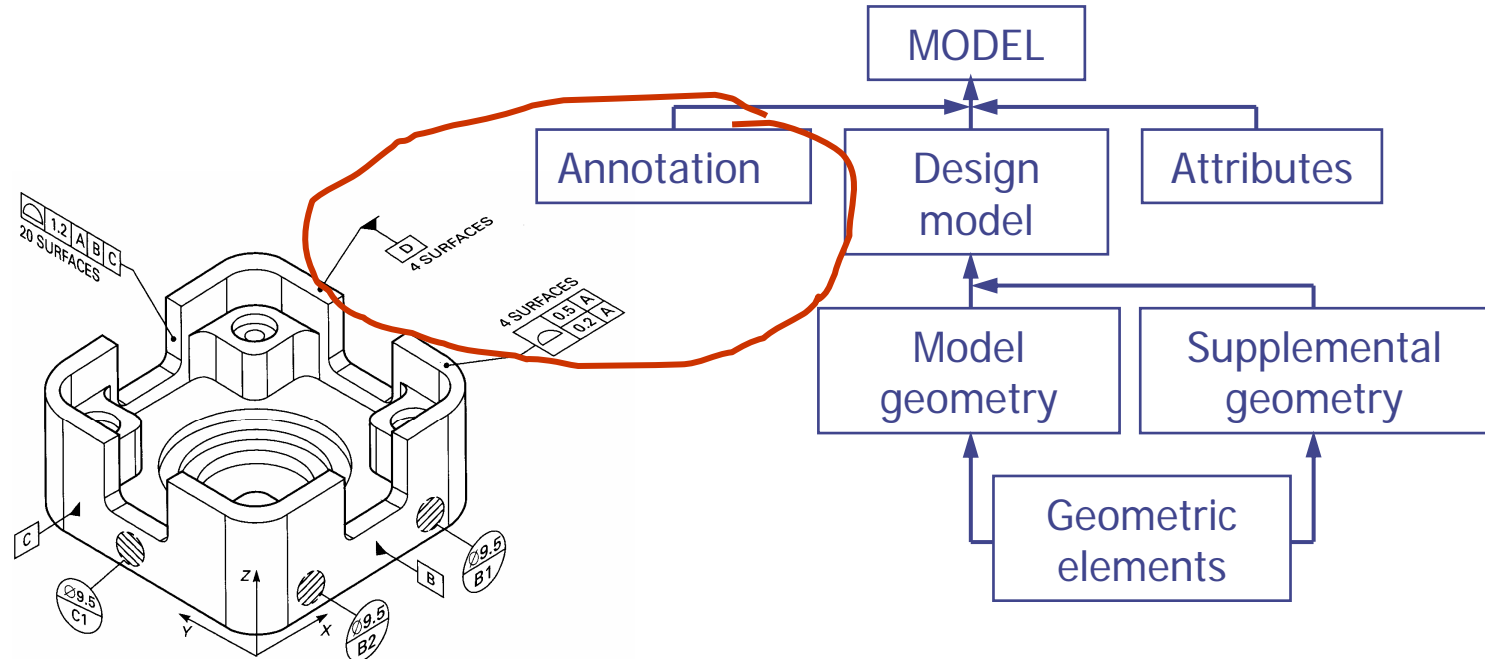




Next step

- Summary
- Antecedents
- CAI
- SBIM
- Geom. Reconst.
- Annotations
- Next step**
- Conclusions

But the computer is blind to those annotations!



The annotations are just “labels” added to the model

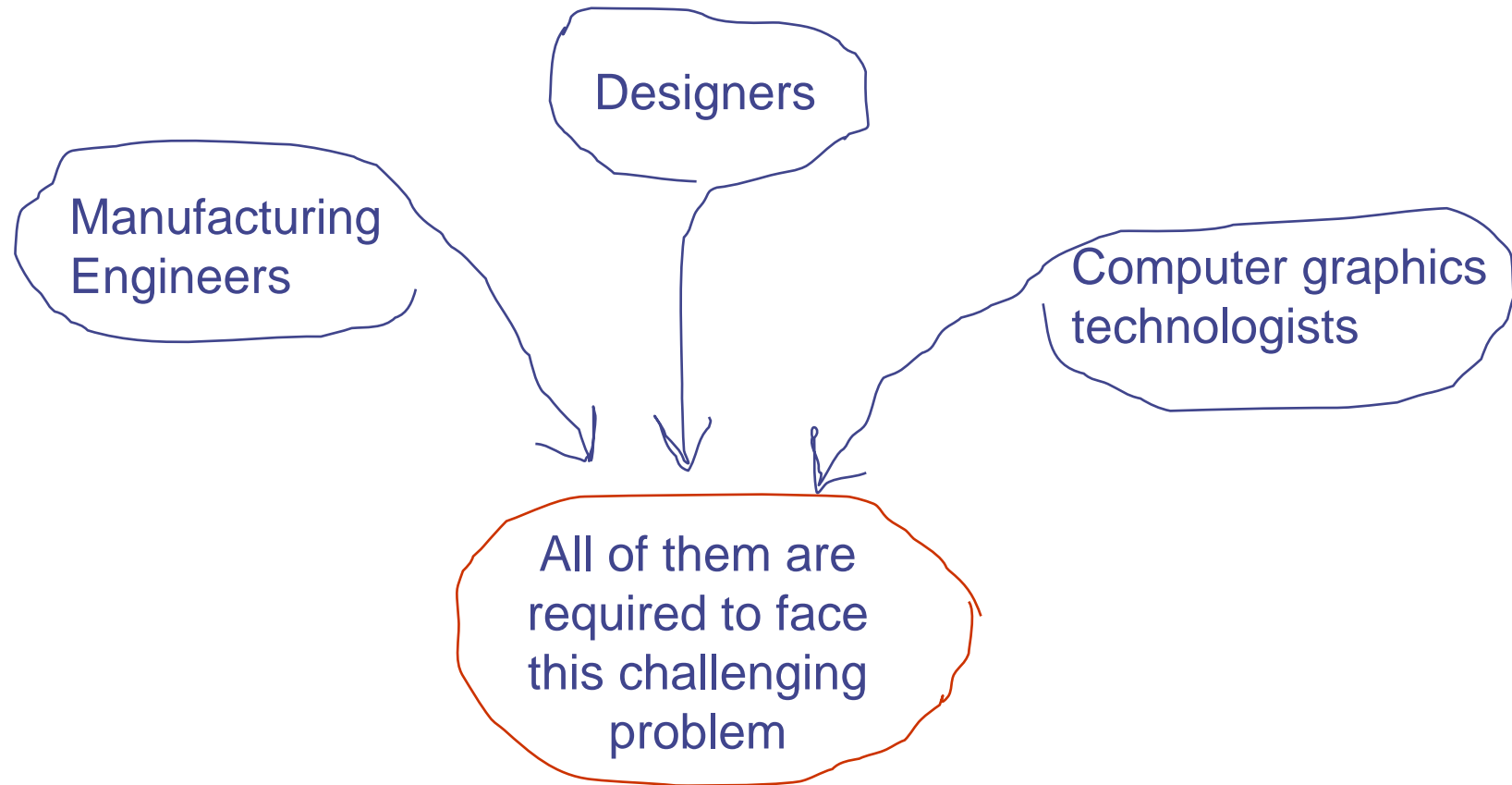
- ✓ than the user can read and modify,
- ✗ but the geometrical engine does not use them, neither to construct, nor to edit or validate the model.





Conclusions

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Tools for easing the
Human-Computer Interaction
during Virtual Assembly Process,
by way of Sketch-Based Interfaces

Pedro Company

Thank you





Special thanks
for his friendship



and
my most effusive

FAREWELL

to

Professor CAPUTO !